

# PRICING INFORMATION



You will pay us an adviser charge for our advice and services. This will become payable on completion of our work.

**There is no charge for the Abridged Advice Service. The following information details the maximum charges however, your actual charge will be confirmed in our suitability report.**

## FULL PENSION TRANSFER & RELEASE SERVICE – MAXIMUM CHARGES

(Any Introducer's Fee you have agreed will be in addition)

To a defined contribution arrangement

Existing Pension Type	Maximum Initial Adviser Charge	Ongoing Charge
Safeguarded Benefit Pension Scheme (excluding those with Guaranteed Annuity Rates)	Up to £250,000 transfer value – 1.8% with a minimum of £2,950 (e.g. on £100,000 the charge would be £1,800 and minimum transfer value £10,000)  On the next £750,000 transfer value – 1.2% (e.g. on £500,000 the charge would be £7,500 = 1.5%)  On the balance – 0.5% (e.g. on £1,250,000 the charge would be £19,250 = 1.54%)	As agreed with your introducing adviser
All other non-safeguarded pension arrangements transferred at the same time	A fixed rate of £495.00 each	As agreed with your introducing adviser

